B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT, SON

Southern District of New York

Ιn	re	Lehman	Brothers	Holdings,	Inc	et al	
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Case No. 08-13555 (jointly administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Cloud Peak Energy Resources LLC	Rio Tinto Energy America, Inc.		
Name of Transferee	Name of Transferor		
Name and Address where notices to transferee should be sent:	Court Claim # (if known): 14948  Amount of Claim: \$4,212,000.00		
Bryan J. Pechersky, Cloud Peak Energy, Inc., 505 S. Gillette Ave., Gillette, WY 82716	Date Claim Filed: 09/17/2009		
Phone: 307-687-6045	Phone:801-204-2805		
Last Four Digits of Acct #:	Last Four Digits of Acct. #:		
should be sent (if different from above):  Phone:			
Last Four Digits of Acet #:			
I declare under penalty of perjury that the information	on provided in this notice is true and correct to the		
best of my knowledge and belief.  By: Transferee/Transferee's Agent	Date: 5 24 2010		
Amy J. Stefonick, Secretary			

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## **EVIDENCE OF TRANSFER OF CLAIMS**

Rio Tinto Energy America, Inc., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to a Master Separation Agreement and/or Acquisition Agreement, acknowledges and certifies that it has unconditionally and irrevocably transferred and assigned to Cloud Peak Energy Resources LLC any and all claims of Rio Tinto Energy America, Inc. against Lehman Brothers Holdings, Inc. and affiliates, specifically including Claim No. 14948, in the amount of \$4,212,000.00 against Lehman Brothers Commodity Services, Inc., and Claim No. 14949, in the amount of \$4,212,000.00 against Lehman Brothers Holdings, Inc., filed in the bankruptcy cases of Lehman Brothers Holdings, Inc. and its affiliates, Case No. 08-13555, jointly administered, in the United States Bankruptcy Court for the Southern District of New York.

Rio Tinto Energy America, Inc. hereby waives any objection and any notice or hearing requirements imposed by Rule 3001, F.R.B.P., or any other applicable law or rules, and acknowledges and stipulates that an order may be entered recognizing this transfer of claims and recognizing Cloud Peak Energy Resources LLC as the valid owner of the above-described claims. All future payments and distributions on account of the above-described claims, and all notices relating to such clams, are to be made and given to Cloud Peak Energy Resources LLC, as the proper holder of such claims.

## **EVIDENCE OF TRANSFER OF CLAIMS**

Rio Tinto Energy America, Inc., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to a Master Separation Agreement and/or Acquisition Agreement, acknowledges and certifies that it has unconditionally and irrevocably transferred and assigned to Cloud Peak Energy Resources LLC any and all claims of Rio Tinto Energy America, Inc. against Lehman Brothers Holdings, Inc. and affiliates, specifically including Claim No. 14948, in the amount of \$4,212,000.00 against Lehman Brothers Commodity Services, Inc., and Claim No. 14949, in the amount of \$4,212,000.00 against Lehman Brothers Holdings, Inc., filed in the bankruptcy cases of Lehman Brothers Holdings, Inc. and its affiliates, Case No. 08-13555, jointly administered, in the United States Bankruptcy Court for the Southern District of New York.

Rio Tinto Energy America, Inc. hereby waives any objection and any notice or hearing requirements imposed by Rule 3001, F.R.B.P., or any other applicable law or rules, and acknowledges and stipulates that an order may be entered recognizing this transfer of claims and recognizing Cloud Peak Energy Resources LLC as the valid owner of the above-described claims. All future payments and distributions on account of the above-described claims, and all notices relating to such clams, are to be made and given to Cloud Peak Energy Resources LLC, as the proper holder of such claims.

Dated as of May 24, 2010

RIO TINTO ENERGY AMERICA, INC.

Ву:
Name:
Title:
CLOUD PEAK ENERGY RESOURCES LLC
By: Uhuse Sh
Name: AROUT, Stefonick
Title: Secretary
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